



CONTRACT AWARD SHEET
Internal Services Department
Procurement Management Services

Bid No. **RFQ-00037**
Award Sheet

DIVISION

BID NO.: **RFQ-00037**

PREVIOUS BID NO.: **EPP-RFQ627-3(3)**

TITLE: **CONTINUING EDU.FOR AUDITING PROFESSIONAL**

CURRENT CONTRACT PERIOD: **07/01/2014** through **06/30/2019**

Total # of OTRs: **0**

MODIFICATION HISTORY

Bid No. **RFQ-00037**

Award Sheet

DPM Notes

APPLICABLE ORDINANCES

LIVING WAGE: **No**

UAP: **Yes**

IG: **No**

OTHER APPLICABLE ORDINANCES:

CONTRACT AWARD INFORMATION:

Yes Local Preference

No Micro Enterprise

No Full Federal Funding

No Performance Bond

Yes Small Business Enterprise (SBE)

Yes PTP Funds

No Partial Federal Funding

Yes Insurance

Miscellaneous:

REQUISITION NO.:

PROCUREMENT AGENT:

Martha Perez

PHONE: 305 375-5375

FAX: 305

372-6128

EMAIL: mdperez@miamidade.gov

DEPARTMENT OF PROCUREMENT MANAGEMENT
DIVISION

VENDOR NAME: **INSTITUTE OF INTERNAL AUDITORS INC**
 DBA:
 FEIN: **135532538** SUFFIX : **01** 32701-4
 STREET: **247 Maitland Avenue** CITY: **Altamonte Springs** ST: **FL** ZIP:
 FOB_TERMS: **DEST-P** DELIVERY:
 PAYMENT TERMS: **NET** TOLL PHONE: **-**

VENDOR INFORMATION:*CERTIFIED VENDOR**ASSIGNED MEASURES*

Local Vendor:

SBE	Set Aside	Bid Pref.
Micro Ent.	Selection Factor	Goal
Other:	Vendor Record Verified?	

Vendor Contacts:

Name	Phone1	Phone2	Fax	Email Address
Lani Goldstein	407-9371366	-	407-9371101	lani.goldstein@theia.org

VENDOR NAME: **GRADUATE SCHOOL**
 DBA:
 FEIN: **264232788** SUFFIX : **01** 20024
 STREET: **600 MARYLAND AVENUE SW SUITE 120** CITY: **WASHINGTON** ST: **DC** ZIP:
 FOB_TERMS: **DEST-P** DELIVERY:
 PAYMENT TERMS: **NET** TOLL PHONE: **888-744-4723**

VENDOR INFORMATION:*CERTIFIED VENDOR**ASSIGNED MEASURES*

Local Vendor:

SBE	Set Aside	Bid Pref.
Micro Ent.	Selection Factor	Goal
Other:	Vendor Record Verified?	

Vendor Contacts:

Name	Phone1	Phone2	Fax	Email Address
ROBERT M MORIARTY	202-314-3428	888-744-4723	202-314-3444	ROBERT.MORIARTY@GRADUATESCH

VENDOR NAME: **COURTENAY M THOMPSON JR**
 DBA: **COURTENAY THOMPSON & AS**
 FEIN: **454668921** SUFFIX : **01** **75206**
 STREET: **6500 GREENVILLE AVENUE SUITE 440** CITY: **DALLAS** ST: **TX** ZIP:
 FOB TERMS: **DEST-P** DELIVERY:
 PAYMENT TERMS: **NET** TOLL PHONE: **-**

VENDOR INFORMATION:

CERTIFIED VENDOR

ASSIGNED MEASURES

Local Vendor:

SBE	Set Aside	Bid Pref.
Micro Ent.	Selection Factor	Goal
Other:	Vendor Record Verified?	

Vendor Contacts:

Name	Phone1	Phone2	Fax	Email Address
LYNN RUNYON	214-3618346	-	214-3610632	LYNN@CTASSOC.COM

ITEMS AWARDED Section:

Details: **RFQ-00037**

Please see attached contract for details.

<u>Item #</u>	<u>Description</u>	<u>Qty</u>	<u>Unit Price</u>
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End of ITEMS AWARDED Section

AWARD INFORMATION Section

BCC Award: DPM Award: **No**
 BCC Date: DPM Date: **05/27/2014**

Contract Amount: \$ **250,000.00**

Additional Items Allowed:

Agenda Item No.:

Special Conditions:

BPO INFORMATION Section:

1	ABCW1400871	
	Commodity ID	Commodity Name
	952-90	TRAINING AND INSTRUCTION (FOR CLIENTS,
	Department	Department Allocation
	AU	\$250,000.00

End of BPO Information Section